



2011 COOL CARD



DISTRIBUTOR INFORMATION

Cool Card Distributor Name		Contact Name
Distributor Local Office: (all sites involved must be on file with COOL SMART)		Phone:
Condenser Manufacturer:	Condenser Model #:	AHRI-Reference #:
Coil Manufacturer:	Coil Model #:	AHRI SEER (must >= 14.5):
HSPF (if Heat Pump):	New Unit Size In Tons:	AHRI Rated EER number (>= 12):

CONTRACTOR INFORMATION

Company Name		Contact Name
Contractor Contact Info: (complete only for first rebate submission)		
Address:		Suite/Unit #
City	State	Zip
New ENERGY STAR Equipment Information:		
This card is for Unit# _____ of total # _____ of systems installed at this residence. If more than one unit was installed use a separate card for each installation. Multiple cards can go in one reply envelope. If 3 or more systems installed for 1 electric account #, pre-approval code _____		
Type of installation Check One:		
<input type="checkbox"/> New construction ENERGY STAR Homes	<input type="checkbox"/> Other new construction	<input type="checkbox"/> Replacement system
<input type="checkbox"/> Adding cooling to existing ductwork	<input type="checkbox"/> New or additional ductwork and AC	
Install Date: _____	TXV Installed (required)	

CUSTOMER INFORMATION (Where equipment is located)

Customer Name: (Where equipment is located)		Electric Utility Account Number:	Invoice attached
Street (Where equipment is located)		Apt/Unit #	
City	State	Zip	
Mail Address: (ONLY if Different from Above)			
Phone	Business	Home	Email Address:
Sponsor Territory:			
<input type="checkbox"/> NSTAR Electric	<input type="checkbox"/> National Grid MA	<input type="checkbox"/> National Grid RI	<input type="checkbox"/> Western Massachusetts Electric Co.
<input type="checkbox"/> Cape Light Compact			

COOL CARD REBATES

These rebates are available for residential central air conditioning equipment. This applies to split systems, mini-splits, and Air Source heat pumps that meet COOL SMART program criteria.

Rebate Type	SEER ¹	EER ²	HSPF ³	Rebate
Central AC/Air Source Heat Pump	14.5	≥ 12	8.2	\$150
Central AC/Air Source Heat Pump	15	≥ 12.5	8.5	\$300
Central AC	16	≥ 13	N/A	\$500
Ductless Mini-split	14.5	≥ 12	8.2	\$500

Unit EER and SEER must be based on actual installation conditions. This means a specific blower or furnace fan motor may need to be installed to achieve the AHRI listed ENERGY STAR® level SEER and EER.

¹SEER – Seasonal Energy Efficiency Ratio.

²EER – Energy Efficiency Ratio is a measure of instantaneous cooling efficiency

³HSPF – Heating Seasonal Performance Factor.

TERMS AND CONDITIONS

GENERAL Requirements

Time Limit: Qualifying units for equipment rebate must be purchased and installed between 1/1/11 and 12/31/11. For new construction only, extension of 2011 offers up to the end of 2012 must be requested and approved in writing in 2011. Program is subject to change without prior notice, including rebates and incentive levels.

Geographic Requirements: Offers subject to terms and conditions and valid only for residential customers in MA and RI where COOL SMART is offered by the sponsors, National Grid and NSTAR Electric, Cape Light Compact or WMECo customers.

Cool Card Form: This form must be filled out completely, truthfully, and accurately and must be submitted with all required documentation for specific rebates and/or incentives. This form is available as an editable PDF document.

Payments: From the time the application is processed and approved, please allow 4-6 weeks for payment. Payment processing may take longer if information or documentation are missing from the application.

Approval and Verification: Sponsors reserve the right to verify and to have reasonable access to the residence to inspect the HVAC system installed prior to issuing rebates; this right to access extends up to one year after date of application, even if rebates have been paid.

Tax Liability: Sponsors will not be responsible for any tax liability that may be imposed on the customer or contractor as a result of the payment of rebates.

Endorsement: Sponsors do not endorse any particular manufacturer, product, system design, or technology.

Warranties: Program sponsors make no warranties or representations of any kind, whether statutory, expressed, or implied, including, without limitations, warranties or merchantability or fitness for a particular purpose regarding the HVAC equipment or services provided by a manufacturer or vendor.

Limitation of Liability: Sponsors and their rebate administrator's liability is limited to paying the rebate specified and are not liable for any consequential or incidental damages or for any damages in tort connected with or resulting from participation in these offers.

Contractor Certification: Contractor certifies that installation and services performed have been in accordance with all applicable municipal, state and federal codes, standards and regulations, as well as program requirements.

ENERGY STAR® Equipment Requirements:

System Requirements: All rebated A.C. units/systems or electric air source heat pumps must be ENERGY STAR qualified, listed with and certified by AHRI, the Air Conditioning, Heating and Refrigeration Institute (ahridirectory.org), and meet program SEER, EER and HSPF requirements (see table on page 1). The A/C condenser and evaporative coil must both be new and replaced together. (The condenser and coil are separate components in a split A/C or heat pump system and, for rebates are considered one unit.) For **mini split** ductless systems, for rebate purposes, the unit consists of outdoor coil and indoor unit(s).

Proof of Purchase — A copy of the customer's invoice itemizing the purchased equipment must accompany each Cool Card. The invoice must indicate the equipment type, size, make, model, name of purchaser, installation date, and date of purchase.

Quantity Limitations: Pre-approval is required if 3 or more systems are to be installed for one electric account number. Call Sharon at (508) 365-3260 for a pre-approval code. Manual J load calculation is required for 3 or more Central AC Systems.

Owner's Certification: Owner certifies that he/she has purchased and installed the equipment listed on this application at the defined location. Owner has verified that the unit(s) listed on this application have been installed or serviced correctly.

Rebate Requirements:

By submitting this Cool Card participating distributors, customers and contractors acknowledge data are accurate to the best of their knowledge and agree to the Cool Card Terms and Conditions stipulated here and on the reverse. Only customers of contractors and distributors involved in the Cool Card may participate. Others please email info@mycoolsmart.com for rebate form.

Energy Benefits: Customer agrees that the Energy Efficiency Program Provider (EEPP) has the unilateral right to apply for any ISO-NE capacity payments or environmental credits resulting from this energy efficiency project, and agrees not to file for such payments or credits either directly or indirectly. Manufacturer and/or retailer agree to provide the EEPP with such further documentation as the EEPP may request to confirm the EEPP's ownership of such benefits.

SUBMIT NO LATER THAN JANUARY 31, 2012 TO:

EFI COOL SMART Cool Card, 40 Washington St., Suite 2000, Westborough, MA 01581, 1-877-333-8153

